

September 23: Compliance & Reporting Advisory Group

District and ESD practitioners met with PCG and WSIPC to continue focused work on reporting, compliance, service lists, and the connections between evaluation and IEP service information in IEP Online 3.0.

The group reviewed recent service-list updates and discussed how system naming requirements affect district workflows. PCG reported that list updates will occur approximately twice each week and that a type-in search feature is being developed to make growing service lists easier to navigate. Members also discussed Medicaid-related services and provider visibility, with additional guidance and review underway.

A significant part of the discussion focused on how evaluation areas connect to IEP service selections. Members identified concerns about exact-name matching, information carried forward from prior records, and the potential for incomplete or inaccurate information during transition. PCG presented an option that would allow districts to temporarily disconnect these linkages during the first implementation year. The group agreed that this should remain a district-level choice while additional short- and long-term solutions are explored.

The group also discussed whether IEP Online should add a Delivery Method field distinguishing direct and indirect services. Members raised concerns that adding the field could create additional confusion and did not recommend moving forward with that approach at this time.

What happens next: District and ESD representatives will continue providing mission-critical service-list requests and examples of evaluation-to-IEP linkage impacts. PCG will continue service-list updates, provide additional Logging Wizard guidance, complete its Medicaid review, and bring additional options to the group for consideration.

Next advisory meeting: Wednesday, September 30, 1–2 p.m. The group will continue discussion of accommodations lists, state testing lists, evaluation and IEP linkages, and data and reporting.