

Workgroup #2: Reporting and Compliance Advisory Group

IEP Online 3.0

October 14, 2026



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Solutions that Matter

Agenda

❖ Updates

❖ Discussion Items

- Advanced Reporting
- Write-back Update
- Safety Net Report
- Testing Accommodations Report
- Referral and Initial Timeline Report

❖ Next Steps



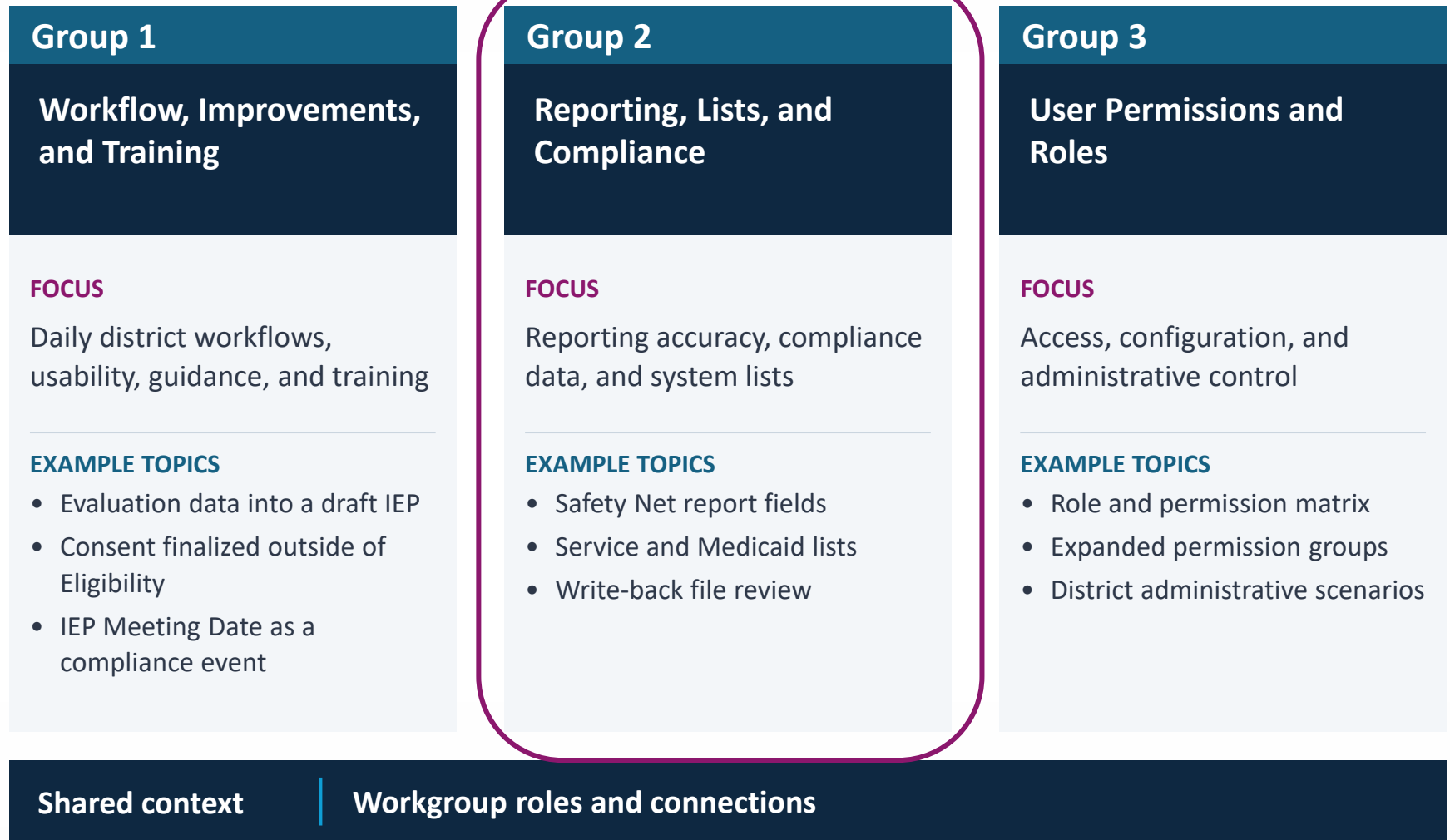
Reporting & Compliance Workgroup Participants

Name	District	Name	District
Andrea Staton	ESD 101/Mead	Betty Lopez	Selah School District
Dana Floyd	ESD 105	Chris Bettineski	ESD 112, Kalama, Wahkiakum
Connor McCroskey	ESD 112/Battle Ground	Dawn Kellogg	Olympia School District
Margaret Harriss	ESD 112/ESA	Hannah Bolivar	Mercer Island
Katie Howell	ESD 113/Chehalis	Jeanne Foster	Castle Rock School District
Michaela Clancy	ESD 114/Port Angeles	Joy Rawls	Bellingham
Michelle Lanwehr	ESD 121/Bellevue	Juan Gandara	Franklin Pierce SD
Jameson Moore	ESD 121/Tahoma	Laura Staley	Rochester School District
Janna Rush	ESD 121/Peninsula	Nicole Lowe	Castle Rock School District
Sunshine Pray	ESD 171/Quincy	Steven Dahl	Mt Baker School District
Becca Anderson	Mukilteo	Analisa Ficklin	Bellingham Public Schools

Not listed above? Add your name, district/organization, and email in the chat so we can update the roster.



Workgroup Scope and Connections



Write-back Update

Topic: Writeback Pilot Testing

Issue: At the start of the school year, a writeback report was generated from 3.0. At the time, it was determined that the report represented insufficient and incomplete information.

Background: A detailed review of data and logic has been executed, and now pilot districts are reviewing data. Pilot started on 10/07/2026, with a target completion of 10/23/2026.

Resolution In Process: Current test findings include: 1. Missing decisions (~6%), 2. Missing Interpreter service (~1.2%), missing NPA (<.3%), missing consents (<.2%). Qualitative results are generally positive, with some targeted questions coming up around consent dates and split placements that we are reviewing.

Timeline:

1

10/06 First weekly file

Testing begins in pre-production environment

2

10/14 Second weekly file

Load into pre-prod environment

3

10/21 Pilot district production

This is a decision point, based on testing data to date

4

10/26 Production for all writeback

This date is subject to change based on testing



Advanced Reporting Group

Topic: Advanced Reporting in 3.0

Issue: Standard (canned) reports may not meet all district reporting needs.

Background: In 2.0, Flexible Reporting allowed districts to create custom reports and publish them for district users. These reports supported district-specific needs but could not be shared across districts.

Advanced Reporting 3.0 will include two permission levels:

Advanced Reporting Creator

- Build custom reports and dashboards
- Publish reports for use within their district
- Collaborate on reports that can be shared with districts statewide

Advanced Reporting User

- Refresh and run existing reports
- Filter and analyze report data
- Export and share report results

Resolution In Process: Develop a collaborative reporting community in Washington that addresses district needs, reduces duplicated effort, and makes high-impact reports available statewide.



Safety Net Report

Topic: Caseload Supplementary Provider Report was recommended in 2.0 for Safety Net reporting.

Issue: The existing 3.0 Caseload Report (IEP Services with Location) that PCG is recommending for Safety Net data requires additional fields to support these reporting needs:

- Student ID
- Team Member Name
- Team Member Title
- Medicaid Eligibility (Y/N)
- Last Evaluation Date
- Date of Birth
- IEP Service Start Date
- IEP Service End Date

Resolution In Process: We are looking at the Caseload Supplementary Provider Report variations in 2.0 to create a similar comprehensive report in 3.0.

Group Discussion: Are there additional fields or filters needed to support district testing preparation?



Testing Accommodations Report

Topic: Test-Specific Accommodations Report

Issue: Districts can assign accommodations to a specific test in 3.0 but cannot generate a report showing those test–accommodation associations.

Background: In 2.0, the Testing Accommodations Report identified each test and its associated accommodations.

Resolution In Process: Replicate the 2.0 Testing Accommodations Report in 3.0.

Group Discussion: Are there additional fields or filters needed to support district testing preparation?

M	N	O	P
Test Description	Accommodation	IEP Meeting Date	IEP Start Date
Smarter Balanced-ELA	Redirect student	1/6/2026	1/6/2026
Smarter Balanced-ELA	SBA-ELA Computer Adaptive Assessment Text to Speech: Items, Stimuli, and Passages	1/6/2026	1/6/2026
Smarter Balanced-ELA	SBA-ELA Performance Task-Text to Speech: Items, Stimuli, and Passages	1/6/2026	1/6/2026
Smarter Balanced-ELA	Separate Testing Location	1/6/2026	1/6/2026
Smarter Balanced-ELA	Shortened testing sessions	1/6/2026	1/6/2026
Smarter Balanced-ELA	Speech-to-Text	1/6/2026	1/6/2026
Smarter Balanced-ELA	Testing in a separate location	1/6/2026	1/6/2026
Smarter Balanced-ELA	Text-to-Speech	1/6/2026	1/6/2026
Smarter Balanced-ELA	Word Prediction	1/6/2026	1/6/2026
Smarter Balanced-Math	Redirect student	1/6/2026	1/6/2026
Smarter Balanced-Math	SBA-Math-Text to Speech: Stimuli and Items	1/6/2026	1/6/2026

Referral and Initial Timeline Report(s)

Topic: This report Tracks key dates, decisions, and timeliness from referral receipt through the initial evaluation and eligibility determination.

Issue: 3.0 doesn't yet have an equivalent to this report.

Background: In 2.0 Districts used this report to monitor timelines, identify overdue referrals and evaluations, and review outcomes.

Resolution In Process: Create a report that tracks:

- Referral information: Receipt date, due date, meeting date, referral decision, and GT lock date.
- Evaluation timelines: Consent receipt date, consent-based due date, extension due date, final evaluation due date, and evaluation meeting date.
- Timeliness: Whether the referral and evaluation were completed on time and the number of days late.
- Eligibility outcomes: Eligibility decision, eligibility category, and eligibility lock date.

Group Discussion: Are there additional fields or filters needed to support district testing preparation?



Next Meeting: Wednesday, October 21, 2026

- Wednesday, October 21, 2026 | 1 – 2 PM PST
- **Upcoming Topics:**
 - Overview of the Data and Reporting Ecosystem





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