

Inspired by education. Empowered by technology.™

REQUEST FOR PROPOSAL RFP No. 22-04 Online Payment Solutions

RELEASE DATE 11/07/2022

CLOSE DATE 12/19/2022

3:00 PM (Pacific Time)

WSIPC
Cynthia Gefeller, Contract Administrator
2121 W. Casino Road
Everett, WA 98204-1472
rfpadministration@wsipc.org

Proposals properly executed and submitted by the due date will be considered for award.

CONTENTS

CONTE	NTS	i
SECTIO	N 1 - INTRODUCTION	1
1.1	General Invitation to Submit Bid Proposal	1
1.2	Executive statement	1
1.3	About WSIPC	2
1.4	Purpose of Request For Proposal (RFP)	3
1.5	Clarification/Verification	3
SECTIO	N 2 - GENERAL INFORMATION	4
2.1	RFP Title	4
2.2	RFP Description	4
2.3	Schedule of RFP DUE Dates	4
2.4	Intent to Participate	4
2.5	Proposal Form	5
2.6	Vendor Inquiries	5
2.7	Request for [Proposal, Information, Quote] Submittal Instructions	5
2.8	Acceptance of Proposals	6
2.9	Proposal Protest Procedure	6
2.10	Proposal Format and Specifications	7
	2.10.1 RFP Response Format	8
2.11	Evaluation Process	8
2.12	Evaluation Criteria	9
2.13	Glossary of Terms	9
2.14	Administrative Requirements	10
2.15	Diversity in Employment and Contracting Requirements	10
2.16	Americans with Disabilities Act	10
2.17	Small, Minority, and Women Owned Business Enterprises	10
2.18	Prevailing Wage	11
SECTIO	N 3 - RFP REQUIREMENTS	12

i

3.1	Intent T	o Participate (Appendix A)	12
3.2	Proposa	al Form (Appendix B)	12
3.3	Vendor	Capabilities (Appendix C)	12
	3.3.1	Vendor Profile	12
	3.3.2	Organizational Experience	13
	3.3.3	Customer Base	13
	3.3.4	Customer Support Model	13
	3.3.5	References	13
	3.3.6	Brand Name	13
	3.3.7	Marketing Model	13
	3.3.8	Ability to Meet Delivery of Product or Service	13
	3.3.9	Price Reduction Protection	13
	3.3.10	Use of Third Party Vendors	14
	3.3.11	Agent Re-seller Usage	14
	3.3.12	Subcontractor Qualifications	14
	3.3.13	Minimum Product Sales Volume	14
	3.3.14	Eligibility for Participation in Federal Programs	14
	3.3.15	Prior Contract Performance	14
3.4	Product	/Service Requirements (Appendix D)	15
	3.4.1	General Requirements	15
	3.4.2	Technical/Functional Requirements	15
3.5	Vendor	Cost Proposal (Appendix E)	15
APPENI	DIX A - IN	ITENT TO PARTICIPATE	17
APPEND	DIX B - PI	ROPOSAL FORM	18
APPENE	DIX C - VI	ENDOR CAPABILITIES	19
APPENE	DIX D - PI	RODUCT/SERVICE REQUIREMENTS	20
APPEND	DIX E - VE	NDOR COST PROPOSAL	21

ATTACHMENT A (For Reference) -	- CONTRACT FOR	THE PURCHASE	OF GOODS A	AND SERVICES
				22

SECTION 1 - INTRODUCTION

1.1 GENERAL INVITATION TO SUBMIT BID PROPOSAL

Washington Schools Information Processing Cooperative (WSIPC) is requesting proposals from qualified Vendors for solutions that address the software and technology needs of educational and public agencies outlined in this proposal. This includes educational and public entities within the USA. Vendors who believe their solution meets the enclosed requirements, specifications and timelines are invited to submit a proposal as specified herein.

RFP Title: Online Payment Solutions

RFP Description: In today's digital world, school districts are moving to online payment solutions that streamline the management, reporting, and accountability of a student's financial record, as well as making it easy for parents/guardians to pay student fines and fees, make donations, or purchase items through one easy-to-navigate portal. With so many different systems and people involved, there's a risk of money or receipts going missing before they reach the district accounting office. This makes auditing and data analysis more time-consuming and complex. With the growing need for secure online payments and a transparent way to manage transactions, the future of school funds is digital.

WSIPC is releasing RFP 22-04 to establish relationships with one or more vendors that provide responsible and lowest-possible cost for Online Payment Solutions in accordance with the specifications contained in RFP 22-04.

1.2 EXECUTIVE STATEMENT

WSIPC's business philosophy, which is also the cornerstone of our mission, is to provide a comprehensive, relevant, and fiscally responsible selection of technology services so educational entities can focus on their educational mission. We work hard to stay true to the roots of our mission by serving the Cooperative spirit on which this organization was founded back in 1967. For this reason, we collaborate with strategic partners to provide the greatest benefit to our Cooperative members.

The goal of the WSIPC Purchasing Program is to connect education and public agencies to a variety of competitively bid vendor partners that offer a selection of technology solutions at reasonable costs using the leveraging power of the WSIPC Cooperative.

Each Vendor who becomes a part of the WSIPC Purchasing Program has been awarded a bid contract through an official RFP process in compliance with Washington State Procurement RCWs.

WSIPC reserves the right to grant multiple awards to satisfy the wide range of needs of our education and public entity communities.

1.3 ABOUT WSIPC

In 1967, ten school districts united to share software, hardware, and centralized technology support costs. The result of this collaboration created the WSIPC Cooperative—a unique nonprofit public agency.

Our mission is to provide a comprehensive, relevant, and fiscally responsible variety of technology services that empower the K-12 community so they can focus on their educational mission. WSIPC's innovative business structure directly benefits our members. We negotiate pricing to provide the highest quality and most relevant technology and technology services at the lowest possible price. We advocate for our members by conquering issues, creating solutions, and absorbing costs to lessen the resource and financial burden on schools. WSIPC's technology offerings have expanded into educational technology, cloud-based services, district hardware hosting, storage, network services, web development, and advising districts on technology-related initiatives. The mainstay of our services is the software and storage solutions for Student and Business data management systems.

WSIPC continues to expand, providing benefits and collaborating with Educational Service Districts (ESD), 300+ school districts, and over a million students in over 1500 schools. We believe that collaboration and partnerships are vital for the Cooperative's continued growth and progress; they are the cornerstones where knowledge and experience meet necessity and enthusiasm.

The vision, mission and core values statements of our organization are as follows:

Vision: "Fixed in our purpose to be the exception in service."

Mission: "Provide a comprehensive, relevant and fiscally responsible suite of technology services so our partners may focus on their educational mission."

Core Values:

- We are a team We care about the growth and development of our people and the Cooperative.
- We pursue excellence We are continuously learning, and striving to improve our skills, services and culture.
- We are passionate and creative We are inspired by our Cooperative members to innovate and develop solutions that best fit their needs.
- We are accountable and supportive We take responsibility for our decisions and collaborate to ensure the best outcomes.
- We communicate honestly We work in a transparent, open, and trust-based environment.
- We have serious fun We take the time to enjoy ourselves, because hard work and innovation are fueled by a good work-life balance and a lot of personality.

 We serve our community and we are our community – We are part of the community we serve and we are invested in its success.

For more information about WSIPC, visit www.wsipc.org.

1.4 PURPOSE OF REQUEST FOR PROPOSAL (RFP)

- To obtain detailed written proposals from Vendors regarding their experience and capabilities in successfully delivering products and/or services as described in this RFP.
- To obtain a written pricing proposal for products and/or services to be provided.
- To gather information in a standard format that will enable WSIPC to compare and evaluate Vendors and award a contract based on the selection criteria specified herein.

1.5 CLARIFICATION/VERIFICATION

In evaluating the merits of a submitted proposal, WSIPC reserves the right, with reasonable notice, to interview, examine and make inquiries of any Vendor after the RFP due date for purposes of clarifying or verifying any portion of the proposal submitted. If any Vendor answers are found to be false, WSIPC reserves the right to remove the Vendor from the bidding process.

SECTION 2 - GENERAL INFORMATION

2.1 RFP TITLE

Online Payment Solutions

2.2 RFP DESCRIPTION

In today's digital world, school districts are moving to online payment solutions that streamline the management, reporting, and accountability of a student's financial record, as well as making it easy for parents/guardians to pay student fines and fees, make donations, or purchase items through one easy-to-navigate portal. With so many different systems and people involved, there's a risk of money or receipts going missing before they reach the district accounting office. This makes auditing and data analysis more time-consuming and complex. With the growing need for secure online payments and a transparent way to manage transactions, the future of school funds is digital.

WSIPC is releasing RFP 22-04 to establish relationships with one or more vendors that provide responsible and lowest-possible cost for Online Payment Solutions in accordance with the specifications contained in RFP 22-04.

2.3 SCHEDULE OF RFP DUE DATES

RFP Milestones	Date Due
Release of RFP	11/07/2022
Intent to Participate Form Due	11/22/2022
Vendor Questions Due	11/30/2022
RFP Due Date and Opening (3:00 PM, Pacific Time)	12/19/2022
Intent to Award Contract	02/07/2023
Contract Negotiations	02/08-20/2023
Contract Awarded	02/21/2023

Note	WSIPC reserves the right to revise the above schedule. Any changes will be
	made through the issuance of a written addendum to interested parties and
	posted on the WSIPC website at https://www.wsipc.org/purchasing .

2.4 INTENT TO PARTICIPATE

All Vendors who intend to submit a proposal are asked to complete the **Intent to Participate Form (Appendix A)**. This form should be emailed to <u>rfpadministration@wsipc.org</u> and received by **3:00 PM**, Pacific Time, on **11/22/2022**. A copy of this form should also be submitted with your completed RFP proposal.

2.5 PROPOSAL FORM

All Vendors who intend to submit a proposal are asked to complete the **Proposal Form** (Appendix B). This form should be submitted with your completed RFP proposal.

2.6 VENDOR INQUIRIES

Each Vendor is asked to designate one person to be the administrative contact and representative (Proposer) of the Vendor during the proposal process. WSIPC will deal only with the designated representative (Proposer) and will not reply to communications from any other representatives of the Vendor.

Questions regarding this RFP must be submitted, via email, by **3:00 PM**, Pacific Time, on **11/30/2022**.

Send inquiries to:

rfpadministration@wsipc.org

Attention: Cynthia Gefeller; Contract Administrator

Addendums will be written in response to questions, changes to requirements and/or noted corrections and will be issued, in writing, via email. The Addendums for the specific RFP will also be published to the <u>WSIPC Purchasing Program page</u> on the WSIPC website. All inquiries submitted will be answered in a timely fashion.

Interpretations or corrections of, or changes to, the proposal documents made in any other manner will not be binding, and Proposers shall not rely upon such interpretations, corrections, and changes.

Note	Each Proposer is responsible for confirming that they have received all
	Addendums before submitting a proposal.

2.7 REQUEST FOR PROPOSAL SUBMITTAL INSTRUCTIONS

All proposals are due **Monday**, **12/19/2022** no later than **3:00 PM** (Pacific Time). Proposals received after this time will be returned unopened.

Proposal responses must be submitted via email, in a zip or compressed format, containing an electronic version of all RFP proposal documents. **All RFP documents must be combined into one document before zipping or compressing the file.**

Email proposal to:

rfpadministration@wsipc.org

Attention: Cynthia Gefeller; Contract Administrator

At **3:00 PM** (Pacific Time) on **Monday**, **12/19/2022**, proposals will be opened and identified by WSIPC at the address listed below. WSIPC COVID-19 safety guidelines will be followed.

WSIPC 2121 W. Casino Rd Everett, WA 98204

WSIPC is a public entity, so all proposals are subject to public disclosure. WSIPC reserves the right to reject any or all proposals, and to waive any informalities or irregularities in the proposal or the process. No proposal may be withdrawn within 90 days of the date proposals are opened.

Note	WSIPC reserves the right to cancel or re-issue this RFP at any time without
	obligation or liability.

2.8 ACCEPTANCE OF PROPOSALS

WSIPC intends (but is not bound) to award a contract to multiple qualified Vendors, provided the proposal has been submitted in accordance with the requirements of the RFP bid proposal documents.

Any proposal submitted which does not comply with the provisions and requirements of this RFP, is incomplete, ambiguous, or which contains errors, alterations, or irregularities of any kind may be rejected and disqualified at the discretion of WSIPC. WSIPC retains the right to waive any informality or irregularity in any proposal and to accept the proposal, which, in its judgment, are in its best interests whether or not they are the lowest cost.

All submissions/proposals will become the property of WSIPC; which will be retained by WSIPC and will not be returned to the bidding company. WSIPC agrees to keep all responses in strict confidence within the parameters of the WA Common Record Retention Schedule (CORE).

All Proposers responding to the RFP shall be notified by email when WSIPC has received their proposal.

Note	WSIPC recommends all Proposers review Attachment A and B prior to RFP
	submission.

2.9 PROPOSAL PROTEST PROCEDURE

A Proposer protesting, for any reason, the proposal documents or RFP procedure, or any other aspect arising from or relating in any way to the process shall cause a written protest to be filed with WSIPC within three (3) business days of the event that gives rise to the protest and, in any event, no later than three (3) business days after the date upon which proposals are opened.

The written protest shall include the name of the protesting Proposer, a detailed description of the specific factual and legal grounds for the protest, copies of all supporting documents, and the specific relief requested. The written protest shall be delivered to:

WSIPC

Cynthia Gefeller; Contract Administrator 2121 W. Casino Road

Everett, Washington 98204-1472

Attention: RFP No. 22-04

2.10 PROPOSAL FORMAT AND SPECIFICATIONS

Proposals must be organized so they are consistent with the defined format provided in this section of the RFP. Failure to follow the specified format, to label the responses correctly, or to address all of the subsections may, at WSIPC's sole discretion, result in the rejection of the proposal.

Proposers are asked to be brief, specific, and to the point with their responses. Proposers should address questions precisely, clearly and directly to ensure ease of review on the part of the WSIPC evaluation team. WSIPC will not be responsible for attempting to find or interpret Proposers' answers.

The RFP is comprised of several documents:

1. Request for Proposal - Includes Appendix A, B, and C

A Word document that contains the narrative body of the RFP. Each narrative point is included to provide a broader perspective to the detail requirements. Please provide a brief response for each area specified in the RFP.

2. Product/Service Requirements - Appendix D

Demonstrates the ability of the Proposer's solution to provide a full service offering to educational and public entities within the USA.

A Word document that contains a list of WSIPC's identified requirements broken down into functional areas. Please answer each requirement based on the proposed solution's ability to satisfy the respective requirement. If the requirement cannot be met and warrants further explanation, a brief explanation may be provided in the "Comments" column. The following scoring system will be used to evaluate each business requirement:

Response Code	Definition
Y—Yes	Requirement is met.

Response Code	Definition
N—No	Requirement is not met.
Q—Qualifier	Ability to meet requirement requires further explanation from Vendor. Please use the "Comment" column to provide more details.

3. Vendor Cost Proposal – Appendix E

The Vendor Cost Proposal document outlines the ability of the Vendor to provide clear pricing and discount information on the products and/or services submitted in this proposal.

Discounts (percentage or dollar) must be based on product and/or service MSRP.

Vendors are required to identify WSIPC Cooperative discount pricing for each product/service or product/service category. Discounts should be noted in a separate column.

Models that do not respond predictably to market fluctuations over time may be disqualified.

2.10.1 RFP Response Format

Proposers are expected to structure their response to the RFP using the following format/layout:

- Section 1 Intent To Participate (Appendix A)
- Section 2 Proposal Form (Appendix B)
- Section 3 Vendor Capabilities (Appendix C)
- Section 4 Product/Service Requirements (Appendix D)
- Section 5 Vendor Cost Proposal (Appendix E)

Note

You do **not** need to complete and return the following forms at this time, as these will only be completed if and when you are awarded the bid contract:

- Contract For The Purchase Of Goods and Services (Attachment A)
- Standard Terms And Conditions Of WSIPC Purchasing Bid Contract (Attachment A)

2.11 EVALUATION PROCESS

WSIPC will establish an evaluation team to score and rank the RFP results. The evaluation process will be facilitated by the WSIPC Contract Administrator. Following the RFP review/ranking, the qualified Proposers will be notified that they have been awarded the RFP bid contract. Upon selection and notification, each non-selected Proposer will be notified via email that they will not be awarded a bid contract in the RFP process.

The evaluation will consider a range of factors based on the criteria below. WSIPC will be the exclusive judge for the evaluation scoring of all proposals. To be considered, all proposals must be complete.

2.12 EVALUATION CRITERIA

- Vendor Capabilities (30%)
- Product/Service Requirements (30%)
- Vendor Cost Proposal (40%)

2.13 GLOSSARY OF TERMS

As used in this RFP, the terms set forth below are defined as follows:

Term	Definition
Addendum	An addition to, deletion from, a material change in, or general interest explanation of the Request for Proposal, Quote, or Information.
Appendix	Documents attached to and incorporated as part of the RFP.
Exhibits	Documents attached to and incorporated as part of the RFP.
Proposer	An entity that submits a proposal in response to a Request for Proposal, Quote, or Information.
Proposal Due Date	The date and time specified in the Request for Proposal, Quote, or Information as the deadline for submitting proposals.
RFP, RFI, RFQ	A solicitation document to obtain written, competitive proposals to be used as a basis for making an acquisition or entering into a contract.
Eligible Customers	For the purpose of a contract established under this RFP, RFQ, or RFI, WSIPC's clients include OSPI, school districts, and ESDs in Washington State; as well as other educational and public agencies, from any state, that executes an Interlocal Agreement with WSIPC. Sales by the manufacturers/Vendors to any of these entities using the pricing formulas contained in the Vendor's accepted response are subject to the Contract Usage Fees defined in the contract. Exceptions to this rule are categorized as "Specified Proposal Exclusions" referenced in Attachment A, section B1.4.

2.14 ADMINISTRATIVE REQUIREMENTS

Vendors, Contractors, and Subcontractors shall comply with all management and administrative requirements established by Washington Administrative Code (WAC), the Revised Code of Washington State (RCW), any subsequent amendments or modifications, as applicable to providers licensed in Washington State, as well as any applicable program performance standards. ALL proposals submitted become the property of WSIPC. It is understood and agreed that the prospective Vendor claims no proprietary rights to the ideas and written materials contained in or attached to the RFP Bid proposal submitted. WSIPC has the right to reject or accept proprietary information.

2.15 DIVERSITY IN EMPLOYMENT AND CONTRACTING REQUIREMENTS

It is the policy of WSIPC to require equal opportunity in employment and services, subject to eligibility standards that may be required for a specific program. WSIPC is an equal opportunity employer and is committed to providing equal opportunity in employment and in access to the provision of all WSIPC services. This commitment applies regardless of race, color, religion, creed, sex, marital status, national origin, disability, age, veteran status, on-the-job injury, or sexual orientation. Decisions are made without consideration of these or any other factors that are prohibited by law.

2.16 AMERICANS WITH DISABILITIES ACT

WSIPC complies with the Americans with Disabilities Act (ADA). Proposers may contact the Contract Administrator to receive this RFP in an alternative format.

WSIPC, and its Vendors, Contractors, and Subcontractors, must not discriminate in any programs or services based on sex, race, creed, religion, color, national origin, age, honorably discharged veteran or military status, sexual orientation, gender expression, gender identity, disability, or the use of a trained dog guide or service animal by a person with a disability, and must comply with state and federal nondiscrimination laws, including Section 504 of the Rehabilitation Act of 1973, Title IX of the Education Amendments of 1972, the Americans with Disabilities Act, and Title VI of the Civil Rights Act of 1964. Questions and complaints of alleged discrimination should be directed to the Equity and Civil Rights Director at 360-725-6162/TTY: 360-664-3631; or P.O. Box 47200, Olympia, WA 98504-7200; or equity@k12.wa.us.

2.17 SMALL, MINORITY, AND WOMEN OWNED BUSINESS ENTERPRISES

WSIPC encourages participation in small, minority owned, and women owned business enterprises.

2.18 PREVAILING WAGE

In accordance with Washington State RCW39.04.010, RCW39.12.010, RCW39.12.020, and WAC 296-127, Contractors and Subcontractors shall be required to pay workers the Prevailing Wage rates prescribed by the Washington State Department of Labor and Industries.

After award of proposal, the successful Contractor shall prepare and file all forms relating to bonding, insurance, prevailing wages, and any other requirements of public works contracts with WSIPC and the state within required timeliness. The Washington State Department of Labor and Industries current schedule of Prevailing Wage Rates can be found at:

Journey Level Prevailing Wage - <u>Journey Level Rates for Public Works Contracts (wa.gov)</u>
Apprentice Jobs Prevailing Wage - <u>Apprentice Wage Rates for Public Works Contracts</u>
This rate schedule applies to any work performed under this proposal and is part of the contract requirements.

SECTION 3 - RFP REQUIREMENTS

WSIPC is releasing this Request For Proposal (RFP) to establish relationships with one or more Vendors that will provide educational and public sector focused solution(s) for hardware, software and/or technology product/services at the lowest possible price and highest value, while maintaining high product/service quality for this agency and its Cooperative members (school districts, educational service districts and eligible governmental agencies). The Vendor must also maintain competitive pricing in the face of ongoing changes in the marketplace over the life of the awarded contract.

The RFP bid contract will be awarded based on the Proposer's ability to meet the intent of this RFP and the specified requirements.

3.1 INTENT TO PARTICIPATE (APPENDIX A)

3.2 PROPOSAL FORM (APPENDIX B)

The Proposer's response must include a **signed** copy of the Proposal Form.

3.3 VENDOR CAPABILITIES (APPENDIX C)

3.3.1 Vendor Profile

The Proposer must briefly describe their company in one page or less. In addition, the Proposer must provide the information listed below.

1. Name, Address, Email Address, and Telephone Number of the Legal Entity
Provide the name, address, and telephone (including toll free numbers) of the legal
entity with whom WSIPC may execute any contract arising from this RFP.

2. Legal Status

Describe the legal status of the Vendor, such as corporation or sole proprietor.

3. Name, Address, Email Address, and Telephone Number of Principal Officer(s), Account Manager and the designated representative

Furnish the name(s), address(s), email address(s), and telephone number(s) (including toll free numbers) of the principal officer(s) of the Proposer's company, proposed account manager and designated representative for any contract arising from this RFP.

- 4. Is there any pending litigation against your company? If yes, explain fully
- 5. Has your company ever been or is now on the WA State debarred contractor list?

3.3.2 Organizational Experience

The Proposer must describe their experience in providing product and/or services. This includes their experience providing services to the educational or public sector. Each Proposer shall include evidence of minimum sales of \$500,000.00 in the last 18 months to educational and public sector customers.

3.3.3 Customer Base

The Proposer must describe the demographics of the company's customer base.

3.3.4 Customer Support Model

The Proposer must describe in detail their customer support model. To include, but not limited to, customer help/information response times, customer help/information access, account representative's role and the number of employees staffing customer support help desk.

3.3.5 References

The Proposer must provide three (3) references from customers who have received product and/or services for more than three (3) years.

3.3.6 Brand Name

The Proposer must state the brand name of the products they are offering in the proposal. Vendors that represent more than one brand are not required to submit a separate proposal for each brand name.

3.3.7 Marketing Model

The Proposer must describe the marketing model that will be used to market the proposed solution(s) to educational or public agencies.

3.3.8 Ability to Meet Delivery of Product or Service

The Proposer agrees that all goods are to be shipped by Proposer, at no additional charge to Purchaser, FOB Destination. Where specific authority is granted to ship goods FOB shipping point, Vendor agrees to prepay all shipping charges, route as instructed or if instructions are not provided, route through the cheapest common carrier, and bill Purchaser as a separate item on the invoice for said charges. Proposer also agrees that Purchaser reserves the right to refuse COD shipments.

If delivery is not made in the quantities and at the times specified, Purchaser shall have the right, at its option, to cancel the entire order or that part of same that is not so delivered. If Purchaser accepts delayed delivery the time of payment shall be extended accordingly.

3.3.9 Price Reduction Protection

The Proposer must make a statement of agreement to the following:

If the quoted price is reduced between the time the quotation is provided to the customer and the time the Vendor's agent receives the customer's purchase order, the customer shall receive the benefit of the price reduction. All price reductions posted by the Vendor must be passed on to the customer. In no event shall the Vendor's agent hold customer orders in anticipation of a price reduction and then not pass on the price reduction to the customer.

3.3.10 Use of Third Party Vendors

The Proposer must state whether third-party Vendors are, or are not, being used. If used, third-party Vendors must be listed in the Proposer's response. Changes in third-party participation in the Proposer's solution during the course of the contract must be reviewed with and approved by WSIPC.

3.3.11 Agent Re-seller Usage

If Agent Re-sellers are proposed, the Proposer must describe what hardware or services they will provide, how they are certified, how they are contractually bound to the contract terms and conditions, and how their sales will be accurately tracked and reported.

3.3.12 Subcontractor Qualifications

If Subcontractors are proposed, the Proposer must describe what services the Subcontractor will perform. The Proposer shall also assure that they will not assign or transfer any of its rights or obligations under the purchasing contract. The Proposer additionally assures that Subcontractors are in good standing with the Washington Department of Revenue and the Department of Labor and Industries.

3.3.13 Minimum Product Sales Volume

The Proposer must demonstrate to WSIPC's satisfaction its ability to adequately manage the projected sales volume of this optional use contract. The Proposer's RFP response must state the Vendor's 2021 sales volume within the category established in this RFP.

3.3.14 Eligibility for Participation in Federal Programs

The Proposer should provide the Vendor's System for Award Management (SAM) registration number as evidence of eligibility to participate in federal programs with its proposal. If the Vendor is not already registered for the SAM, it may do so at the System for Award Management website (https://www.sam.gov/SAM/). The Proposer should assert that neither the Vendor, nor any of its Subcontractors, have been debarred or suspended, or proposed for debarment or suspension. The Proposer asserts that the Vendor is in compliance with all other Washington State Public Works Requirements.

3.3.15 Prior Contract Performance

If the Vendor has had a contract terminated for default during the past five years, the Proposer must describe all such incidents. Termination for default is defined as notice to stop performance due to the Vendor's non-performance or poor performance and the issue was either: (a) not litigated; or (b) litigated and such litigation determined the Vendor to be in default.

Submit full details of all terminations for default experienced by the Vendor in the past five years including the other party's name, address, and telephone number. Present the Vendor's position on the matter. WSIPC will evaluate the facts and may, at its sole discretion, reject the Proposers proposal if the facts discovered indicate that completion of a contract resulting from this RFP may be jeopardized by selection of the Vendor.

3.4 PRODUCT/SERVICE REQUIREMENTS (APPENDIX D)

The proposed solution should include the basic functions required for an Online Payment Solution as indicated in the RFP description. Vendors are responsible for reviewing the list of requirements and indicating if their product and/or service supports those requirements.

3.4.1 General Requirements

3.4.1.1 Product/Service Usage

The product and/or service is used by educational and public sector entities and the company has an active Washington State user community.

3.4.1.2 Documentation

Describe access to operational, instructional, and/or specification sheets. It is highly desirable that this type of information be available to customers electronically via the internet (preferred) or other electronic means of delivery.

3.4.1.3 Shipping Costs

All costs for shipping to the buyer's location, must be clearly stated on price lists and promotional materials, and must be clearly described in the Proposer's response to this RFP.

3.4.1.4 Vendor Website

The Proposer must have an active website with published product and/or service information.

3.4.2 Technical/Functional Requirements

See Appendix D for Technical/Functional Requirements details for this RFP.

3.5 VENDOR COST PROPOSAL (APPENDIX E)

The Proposer must provide the Vendor's cost proposal for this RFP by submitting their own document.

The Vendor Cost Proposal document outlines the ability of the Vendor to provide clear pricing and discount information on the products and/or services submitted in this proposal.

Discounts (percentage or dollar) must be based on product and/or services MSRP.

Vendors are required to identify WSIPC Cooperative discount pricing for each product/service or product/service category. Discounts should be noted in a separate column.

Models that do not respond predictably to market fluctuations over time may be disqualified.

APPENDIX A - INTENT TO PARTICIPATE

WSIPC RFP 22-04 Online Payment Solutions

APPENDIX B - PROPOSAL FORM

WSIPC RFP 22-04 Online Payment Solutions

APPENDIX C - VENDOR CAPABILITIES

WSIPC RFP 22-04 Online Payment Solutions

APPENDIX D - PRODUCT/SERVICE REQUIREMENTS

WSIPC RFP 22-04 Online Payment Solutions

APPENDIX E -VENDOR COST PROPOSAL

WSIPC RFP 22-04 Online Payment Solutions

The Proposer must provide the Vendor's Cost Proposal for this RFP by submitting their own document.

The Vendor Cost Proposal document outlines the ability of the Vendor to provide clear pricing and discount information on the products and/or services submitted in this proposal.

Discounts (percentage or dollar) must be based on product and/or services MSRP.

Vendors are required to identify WSIPC Cooperative discount pricing for each product/service or product/service category. Discounts should be noted in a separate column.

Models that do not respond predictably to market fluctuations over time may be disqualified.

ATTACHMENT A (For Reference) CONTRACT FOR THE PURCHASE OF GOODS AND SERVICES

BETWEEN WSIPC AND [VENDOR NAME]

WSIPC RFP 22-04 Online Payment Solutions

Attachment A is included for your reference only. Completion of Attachment A will occur if and when you are awarded the bid contract.

(An example of the document is included in a separate file)